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January 9, 2014

VIA CM/ECF

Hon. Kevin McNulty, U.S.D.J. United States District Court Frank R. Lautenberg U.S. P.O & Courthouse 50 Walnut Street Newark, New Jersey 07101

Re: Paul Ho v. Goldman, Sachs & Co. Group Long Term Disability Plan et al.

Docket No.: 2:13-cv-06104 (KM)(MAH)

Dear Judge McNulty:

This Firm, along with Kramer Levin Naftalis & Frankel LLP, represents defendant Goldman, Sachs & Co. Group Long Term Disability Plan (the "LTD Plan") in the above action. Enclosed for Your Honor's consideration is a proposed Stipulation and Order, which has been signed by all parties, dismissing plaintiff's claims against the LTD Plan without prejudice.

We thank Your Honor for his kind consideration.

Respectfully,

Leda Dunn Wettre

Jeda Dunn Wethe

Encl.

cc: All Counsel of Record (w/encl.) (by CM/ECF)